HDFC MUTUAL FUND

Application Form for change in address / contact details

(With effect from February 1, 2008, if you are KYC compliant, change of address request has to be submitted at POS of KRA using "KYC Details Change" form, which in turn will update our records.)

Please fill in the information below legibly in English and in CAPITALS.

DATE ____ DD ____ MM ____ YYYY

The Trustee
HDFC Mutual Fund
I / We wish to change the address / contact details in my / our folio as mentioned below.

A. UNIT HOLDER INFORMATION

Folio No. _____

Sole / First Unit Holder _____

B. PROOF OF IDENTITY

PAN _____ [Please enclose a self attested copy of your PAN Card]

Proof of Identity for PAN exempt cases [Please enclose a self attested copy and tick (✓)]

☐ UID (Aadhaar) ☐ Passport ☐ Voter ID ☐ Driving Licence ☐ Others _____

Exemptions/clarifications to PAN (Sufficient documentary evidence in support of such claims to be enclosed.)

1. In case of transactions undertaken on behalf of Central Government and/or State Government and by officials appointed by Courts e.g. Official liquidator, Court receiver etc.
2. Investors residing in the state of Sikkim.
3. UN entities/multilateral agencies exempt from paying taxes/filing tax returns in India.
4. SIP of Mutual Funds upto Rs 50,000/- p.a.
5. In case of institutional clients, namely, FIIs, MFs, VCFs, FVCIs, Scheduled Commercial Banks, Multilateral and Bilateral Development Financial Institutions, State Industrial Development Insurance Companies registered with IRDA and Public Financial Institution as defined under section 4A of the Companies Act, 1956, Custodians shall verify the PAN card details with the original PAN card and provide duly certified copies of such verified PAN details to the intermediary.

C. NEW ADDRESS

_____

_____

_____

CITY _____ **PIN** _____

STATE _____ **COUNTRY** _____

D. PROOF OF NEW ADDRESS

Please submit ANY ONE of the following valid documents (self attested) & tick (✓) against the document attached.

☐ Passport ☐ Ration Card ☐ Registered Lease/Sale Agreement of Residence ☐ Driving License ☐ Voter Identity Card ☐ * Latest Bank A/c Statement/Passbook
☐ *Latest Telephone Bill (only Land Line) ☐ *Latest Electricity Bill ☐ *Latest Gas Bill ☐ Others _____

*Not more than 3 Months old. **Validity/Expiry date of proof of address submitted** ____ / ____ / ____

E. NEW CONTACT DETAILS

STD _____ **TEL.: OFFICE** _____ **TEL.: RES.** _____

FAX _____ **MOBILE** _____

EMAIL^ _____

^ On providing email-id, investors shall mandatorily receive scheme wise annual report or an abridged summary thereof account statements / statutory and other documents by email.

F. UNIT HOLDER(S) SIGNATURE(S)

To be signed by ALL UNIT HOLDERS if mode of holding is 'Joint'

✗ _____ First Unit Holder

✗ _____ Second Unit Holder

✗ _____ Third Unit Holder