

# Form for updation of Status from Minor to Major

Please fill in legibly in **English** and in **CAPITAL LETTERS**. All fields are mandatory.



Date: 

D	D	M	M	Y	Y	Y	Y

To: UTI Mutual Fund

## A. Unitholder's information:

1. Folio Number			
2. Name of the Minor (As per the folio)			
3. Date of Birth			
4. Guardian's name in the folio			
5. Donor's name (If different from Guardian)			
6. Scheme			

Above named minor child has completed 18 years of age. UTI MF, is requested to update the below details of the minor who has now become major for future transactions.

## B. Photo ID Proof (please carry the original for verification)

- Pan Copy                       Aadhar Card                       Voter Identity Card                       Photo Debit Card  
 Passport Copy                       Photo Ration Card                       Driving License                       Govt. or Defence Identification Card

## C. Bank Details

C-1.  Continue with existing Bank details.

<b>C-2.</b> <input type="checkbox"/> Change Bank details (Documents attached)	<b>C-3.</b> <input type="checkbox"/> Register first time Bank details (Documents attached)
1. Proof of existing Bank A/c <input type="checkbox"/> Cancelled cheque leaf <input type="checkbox"/> Bank statement <input type="checkbox"/> Passbook	1. Proof of new Bank A/c <input type="checkbox"/> Cancelled cheque leaf <input type="checkbox"/> Bank statement <input type="checkbox"/> Passbook
2. Proof of new Bank A/c <input type="checkbox"/> Cancelled cheque leaf <input type="checkbox"/> Bank statement <input type="checkbox"/> Passbook	2. Investment Proof (any one) <input type="checkbox"/> Copy of Original Membership advice / Unit certificate / SoA issued atleast 3 years prior to submission <input type="checkbox"/> copy of acknowledgement of original application <input type="checkbox"/> copy of bank passbook showing debit entry of investment in the scheme <input type="checkbox"/> any printed communication from UTI MF with folio number & name of the investor issued at least 3 years prior to the date of submission (except Abridged Annual Report) <input type="checkbox"/> original receipt of renewal contribution paid for ULIP scheme.

## D. Nomination Details : I wish to nominate.    I do not wish to nominate (it is advisable to have nomination)

Nominee Name with percentage	1.	%
	2.	%
	3.	%
Nominee's date of birth		
Guardian's name (if nominee is minor)		

## E. Update of Mobile/Email/PAN and KYC (if you wish to update)

Mobile No 

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 PAN 

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 Please attach PAN Card Copy  
Email ID 

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 KYC  Yes     No

## F. DECLARATION AND SIGNATURE OF UNITHOLDER

F1. I have read and understood the guidelines printed on the reverse of this Form and agree to abide by the same.

My signature has been attested by the Donor (Name) : \_\_\_\_\_

Signature of the major	Attestation of the major's signature by the Donor
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**OR**

F2.  My signature has been attested by the bank to be registered in the folio

(Copy of any one of the below documents enclosed since the Donor is not available)

- Passport     Acknowledgement of KYC/KRA     IPV done by UFC official     Death certificate of the Donor  
 Investment proof any one (Copy of Original Membership advice / Unit certificate / SoA issued atleast 3 years prior to submission     copy of acknowledgement of original application     copy of bank passbook showing debit entry of investment in the scheme     any printed communication from UTI MF with folio number & name of the investor issued at least 3 years prior to the date of submission (except Abridged Annual Report)     original receipt of renewal contribution paid for ULIP scheme.

Signature of the major	Attestation of the major's signature by the Bank <small>(With seal of the bank branch, employee number, name &amp; designation of the attesting officer)</small>
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**Acknowledgement for Form for updation of Status from Minor to Major, subject to verification (to be filled by the unit holder)**



from Mr/ Mrs/ Ms : \_\_\_\_\_  
Folio No : \_\_\_\_\_

Receiving UFC/ Registrar's official stamp  
with date and signature

## Guidelines

The child who has attained majority is required to sign the request form and get his signature attested by either :

1. The Donor who has invested in the scheme in the name of the child supported with a photo ID proof of the child OR
2. The bank which is / is to be registered in the folio supported with a photo ID proof and any of the documents mentioned in form section F-2

The documents to be submitted along with the Form towards attestation are:

- a) Signature attested by Donor
    - i) Photo ID proof of the child
  - b) Signature attested by the Bank
    - i) Photo ID proof of the child
    - ii) Any one of the supporting documents as mentioned on the reverse
3. Please carry the original documents of the copies you wish to submit towards the proof. The original will be returned to you after verification, across the counter.
  4. Please fill in the Form in CAPITAL LETTERS.
  5. In case you wish to register more than one bank account (upto 5), please fill up Multiple Bank Account Registration Form.
  6. On updation of Email ID, Bank account and KYC compliance details, please visit our website [www.utimf.com](http://www.utimf.com) for transacting online.
  7. In case of any assistance, please contact nearest UTI Financial centre

### Checklist

- The form is complete in all respects.
- The form is signed by the unit holder i.e. minor who has attained majority & has been attested by the Donor or Bank as opted by the investor
- Copy of proofs as mentioned in the form are attached

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#### For Existing Investors

Type ESOA to 5 60 70 90 to request for Statement of Account.



Type BAL <Folio no> to 5 60 70 90 to know your Folio Balance.