

Guidelines

- 1) The consolidation of folios will bring convenience of managing less than of folios to investors. This will also have ease of changing any details such as bank account, email ID, mobile number, etc., if any.
- 2) The folios having identical details of holders such as number of holders, name of the holders, status of holders can be requested for consolidation. Eg. All the folio having single holder of same holder or all folios with Mr A as first holder and Mrs B as second holders can be consolidated.
- 3) The Folios requested as specified by the unitholders, subject to the conditions of identical holding, shall be consolidated in the folio number requested by the investor as Target folio. In the absence of any such Target Folio specified by the investor, any one folio will be considered as Target Folio by the Registrar. In such case, the details of bank account etc. as prevailing in the target Folio will be applicable after consolidation to all the units.

Check list

- The form has been filled up completely.
- The form is signed by the holder/s as per the holding basis.
- Target folio number has been mentioned.
- Holding basis, name of the holders etc. have been checked for the folios requested to be consolidated.



Toll-Free: 1800 22 1230 Email: service@uti.co.in
SMS: 'SERVICE' to 5 67 67 56 Web: www.utimf.com

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For Existing Investors



Type ESOA to 5 60 70 90 to request for Statement of Account.



Type BAL <Folio no> to 5 60 70 90 to know your Folio Balance.